# TSW FACT SHEET: **REGISTERING TO USE TSW**

This fact sheet explains how to register to use Trade Single Window (TSW). Registered TSW users can submit and view lodgements (either in TSW Online or via a B2B channel), and/or request and manage registrations for client codes and supplier codes. All declarants submitting lodgements via B2B channels must also register online as a TSW User.

# WHAT IS TRADE SINGLE WINDOW?

TSW is managed by Customs and MPI. It enables registered users to:

- submit lodgements to border agencies, and check for the agencies' responses
- view lodgements submitted on your behalf (using your client code) and their status
- apply for and manage client and supplier codes for yourself, your organisation or on behalf of others

Lodgements available in TSW:

- Import Declaration (types Standard, Simplified, Sight, Periodic and Temporary)
- MPI Import Declaration
- Export Declaration (types Drawback and Standard)
- Cargo Report Export
- Outward Cargo Report
- Inward Cargo Report (excluding Domestic Transhipment Report)
- Excise Entry

Refer to <u>TSW Fact Sheets and location of goods codes</u> on the Customs website for information on specific lodgements and self service registration.

# **HOW TO REGISTER**

There are 4 steps to register to use TSW Online:



Details of each of these steps are provided on the following pages.



Ministry for Primary Industries Manatū Ahu Matua



## **1 – PREPARE AND COMPLETE THE REQUIRED SUPPORTING DOCUMENTS**

The table below lists what supporting information you need to provide as attachments in your application. You will need to save a scanned copy(s) on your computer.

APPLICANT PURPOSE	SUPPORTING DOCUMENTS	
Existing Declarant	• identity document – see Note a)	
New Declarant registering to use TSW Also see notes b) & c)	<ul> <li>identity document – see Note a)</li> <li>NZQA standard(s) or training certificate(s)</li> </ul>	
To register as a Premises Operator	<ul> <li>training certificate</li> <li>identity document – see Note a)</li> </ul>	
<ul> <li>All other applicant purposes, such as:</li> <li>user submitting client code registrations (other than Declarant)</li> <li>administrator of organisation</li> <li>viewing lodgements</li> <li>submitting lodgements that don't require declarant PIN: see note c)</li> </ul>	• identity document – see Note a)	

#### Notes:

- a) **Identity document**: This must be either the photo page of a passport, a New Zealand driver's licence, or another acceptable form of official photo identification such as:
  - Firearms licence
  - HANZ 18+card
  - o NZTA ID Card
  - Student University Card
  - Work identification cards (these must meet certain criteria contact us to find out more)
  - o Government agency identification cards
  - Military identification cards
- b) See <u>TSW Fact Sheet Applying for a Declarant Code to Submit Lodgements</u> for information on how to become a declarant.
- c) Lodgements that do not require a declarant PIN are: Cargo Report Export (empty containers only), Outward Cargo Report and Import Declaration (Primary Industries Import Declaration only).

## 2 – LOGIN TO TSW USING THE REALME LOGIN SERVICE

Using an internet browser of **Internet Explorer, Mozilla Firefox** or **Google Chrome** go to <u>www.tsw.govt.nz</u> (currently the only internet browsers supported for TSW are Explorer, Firefox and Chrome). If you use any other internet browser you may experience issues.

If you experience any technical issues, please email TSWusersupport@customs.govt.nz

You need a RealMe username and password to login to TSW. You can register from the link on the homepage if you don't already have one.





Real	Login	
Manage my R	alMe	
New Rea	Me User?	

## **3 – COMPLETE THE TSW USER APPLICATION**

Once logged in using RealMe, you will see the TSW Applicant Details screen:

	TSW	TRADE SINGLE WINDOW	X STR
•	Applicant Details	Register TSW User	
	Client Types	Applicant Details	
	Additional Details	First Name(s) (required) Enter first names	Last Name (required) Enter last name
•	Lodgement Notifications		Previous Last Name
	Summary	No records to display	
		Other names by which you are known Enter other name(s)	3
		No records to display	
		Country of Birth (required)	Date of Birth (required)
		Start typing or select from dropdown	dd/mm/yyyy
		Occupation (required)	
		Enter occupation	Gender (required) Female Male Unknown Not:

Complete the fields on each page. Your TSW User application is about you as a person, so do not use your employer address details unless specifically applied for. Have all your attachment documents ready before you start and you will need to complete the application promptly in one go. Most fields are self-explanatory, the below table provides guidance on completing certain fields.

Appli	cant Details			
Why	do you want to	use TSW? (Select all 1	that apply) (required)	
lf you're	e unsure what you want to	do, ring 0800 Border or read the JBM	S factsheets.	
	For Me	For an Organisation	On Behalf of Clients	
		NEW ZEALAND	Ministry for Drivery Ladautics (A) 450 - 18	
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This section helps us determine your user privileges i.e. what you can do in TSW. It is important you correctly indicate for whom and for what purpose you intend to use TSW, otherwise it may delay your application or result in you not being able to use TSW for the purposes you intend.

Select a category on the left, and tick each purpose that applies. Tips:

EXISTING Declarant:	You already have a declarant client cod on behalf of a brokerage or for an orga	e and want to use TSW to perform functions nisation you own or work for.	
Select For Me	For Me For an Organ	On Behalf of Clients	
	What do you want to do for yourself?		
Tick:	Get client codes, so I can import, export or be a pro	emises operator	
	· · · · · · · · · · · · · · · · · · ·	and/or look at the status of my import or export declara	
	Register a Customs Controlled Area or a Transiti	onal / Containment Facility	
	Submit import and export declarations or reports		
Tick:	* Select lodgement type(s) Inward Cargo Report	Import Declaration (declarants only)	
	Outward Cargo Report	Export Declaration (declarants only)	
	Cargo Report Export for empty containers	Excise Declaration (declarants only)	
	Inward Cargo Report / Cargo Report with write-off (declarant only)		
	* Select each lodgement type you need to submit.		
	Ensure you enter your existing declarant co code?".	ode in the field "Do you already have a client	
NEW Declarant: Select For Me	You are a new declarant and want to us brokerage or for an organisation you o For Me		
	What do you want to do for yoursel?		
Tick:	- and a surrow of the same composition and	mises operator	
HUK.	<ul> <li>Get client codes, so I can import, export or be a premises operator</li> <li>Update my own details and existing client codes, and/or look at the status of my import or export declara</li> <li>Register a Customs Controlled Area or a Transitional / Containment Facility</li> <li>Submit import and export declarations or reports</li> </ul>		
	*		
Tick:	Select lodgement type(s)	The second state of the second state	
	Inward Cargo Report Outward Cargo Report	Import Declaration (declarants only) Export Declaration (declarants only)	
	Cargo Report Export for empty containers	Excise Declaration (declarants only)	
	Inward Cargo Report / Cargo Report with write-off (declarant only)	hand a	
	* Select each lodgement type you need	to submit.	
Then	IF you are an in-house declarant working	for an organisation you own or work for:	
	(see next page)		



Ministry for Primary Industries

Select For an	For Me For an Organisation On Behalf of Clients
Organisation	What do you want to do for an organisation?
organisation	
	Register and get client codes for the organisation I own or work for Look at the status of my organisation's import and export declarations or reports
Tick:	Submit import and export declarations or reports
	Be an administrator for the organisation to keep details up to date and manage staff permissions
	Report on a vessel coming in or going out of New Zealand
	Register a Customs Controlled Area or Transitional / Containment Facility
	Register overseas organisations or people for a supplier code
User submitting	You want to use TSW just to submit client code registrations and you are <b>not</b> a
client code	declarant.
registrations:	
	For Me For an Organisation On Behalf of Clients
Select <b>On Behalf of</b>	
Clients	What do you want to do on behalf of clients?
<b>T</b> : -1	Register people and organisations to get client codes
Tick:	Submit import and export declarations and reports
	If you also want to be an Administrator of Organisation then also select For An
	Organisation, as below.
Administrator of	You want to manage what persons working on behalf of the organisation can do in TSW, i.e. permissions and linking; and manage the organisation's registration information and client types. Or you are a premises owner who wants to register a
Administrator of Organisation:	
Administrator of Organisation: Select For an	TSW, i.e. permissions and linking; and manage the organisation's registration information and client types. Or you are a premises owner who wants to register a premises – see also <u>TSW Premises Registrations online guide</u>
Administrator of Organisation: Select For an	TSW, i.e. permissions and linking; and manage the organisation's registration information and client types. Or you are a premises owner who wants to register a
Administrator of Organisation: Select For an	TSW, i.e. permissions and linking; and manage the organisation's registration information and client types. Or you are a premises owner who wants to register a premises – see also <u>TSW Premises Registrations online guide</u>
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Administrator of Organisation: Select For an	TSW, i.e. permissions and linking; and manage the organisation's registration information and client types. Or you are a premises owner who wants to register a premises – see also <u>TSW Premises Registrations online guide</u> For Me For an Organisation On Behalf of Clients What do you want to do for an organisation? Register and get client codes for the organisation I own or work for Look at the status of my organisation's import and export declarations or reports
Administrator of Organisation: Select For an Organisation	TSW, i.e. permissions and linking; and manage the organisation's registration information and client types. Or you are a premises owner who wants to register a premises – see also <u>TSW Premises Registrations online guide</u> For Me For an Organisation On Behalf of Clients What do you want to do for an organisation? Register and get client codes for the organisation I own or work for Look at the status of my organisation's import and export declarations or reports Submit import and export declarations or reports
Administrator of Organisation: Select For an Organisation	TSW, i.e. permissions and linking; and manage the organisation's registration information and client types. Or you are a premises owner who wants to register a premises – see also <u>TSW Premises Registrations online guide</u> For Me For an Organisation On Behalf of Clients What do you want to do for an organisation? Register and get client codes for the organisation I own or work for Look at the status of my organisation's import and export declarations or reports Submit import and export declarations or reports Mean administrator for the organisation to keep details up to date and manage staff permissions
Administrator of Organisation: Select For an Organisation	TSW, i.e. permissions and linking; and manage the organisation's registration information and client types. Or you are a premises owner who wants to register a premises – see also <u>TSW Premises Registrations online guide</u> For Me For an Organisation On Behalf of Clients What do you want to do for an organisation? Register and get client codes for the organisation I own or work for Look at the status of my organisation's import and export declarations or reports Submit import and export declarations or reports Report on a vessel coming in or going out of New Zealand
Company Administrator of Organisation: Select For an Organisation	TSW, i.e. permissions and linking; and manage the organisation's registration information and client types. Or you are a premises owner who wants to register a premises – see also <u>TSW Premises Registrations online guide</u> For Me For an Organisation On Behalf of Clients What do you want to do for an organisation? Register and get client codes for the organisation I own or work for Look at the status of my organisation's import and export declarations or reports Submit import and export declarations or reports Mean administrator for the organisation to keep details up to date and manage staff permissions
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Administrator of Organisation: Select For an Organisation Tick: Individual wanting a client code Select For Me	TSW, i.e. permissions and linking; and manage the organisation's registration information and client types. Or you are a premises owner who wants to register a premises – see also <u>TSW Premises Registrations online guide</u> Image: Second Structure Str
Administrator of Organisation: Select For an Organisation Tick: Individual wanting a client code	TSW, i.e. permissions and linking; and manage the organisation's registration information and client types. Or you are a premises owner who wants to register a premises – see also <u>TSW Premises Registrations online guide</u> For Me For an Organisation On Behalf of Clients What do you want to do for an organisation? Register and get client codes for the organisation I own or work for Cook at the status of my organisation's import and export declarations or reports Submit import and export declarations or reports Be an administrator for the organisation to keep details up to date and manage staff permissions Register a Customs Controlled Area or Transitional / Containment Facility Register overseas organisations or people for a supplier code You just want to get a client code. Note:- you cannot submit your own lodgement: unless you are a qualified declarant. For Me For an Organisation On Behalf of Clients What do you want to do for yourself? What do you want to do for yourself? Mat do you want to do for yourself? Mat do you want to do for yourself?
Administrator of Organisation: Select For an Organisation Tick: Individual wanting a client code Select For Me	TSW, i.e. permissions and linking; and manage the organisation's registration information and client types. Or you are a premises owner who wants to register a premises – see also <u>TSW Premises Registrations online guide</u> Image: Second Structure Str



Do you already have a client code?		
Select Lodgement	This section is only visible if you ticked to "submit import and export declarations or reports". Select the lodgement type(s) that you intend to submit in TSW.	
Types	<b>! Note:</b> if lodgement has '(declarant only)' next to it, this means you must have a declarant code to be able to submit these lodgements.	
Criminal Convictions	Refer to <u>clause 80A of the Customs and Excise Regulations 1996</u> for details.	
Client Types	This page only appears if you ticked "Get client codes"	
	Select the client type(s) you want to register for yourself then click <b>Continue</b>	
Set Brokerage Access	lf you want to restrict who can submit lodgements on your behalf to a certain brokerage(s), enter the brokerage code(s) here, otherwise leave blank. <b>! NOTE</b> – this is mostly for organisations.	
Attachments	Attach the required documents prepared in Step 1.	
Additional Details	This page only appears if you haven't requested a client code.	
Lodgement Notifications	This page appears if you have got/requested a client code.	
	See the information tile on the right of the page for guidance.	
Summary		
	Review your application. To make any edits use the navigator on the left to go to the page you wish to make changes. After submitting your application it will be processed by NZCS	

#### **4 – LINKING YOUR USER PROFILE TO AN ORGANISATION**

**! Note:** You must be linked to an organisation if you want to do anything (view/submit lodgements, registrations) in TSW for an organisation. Once you receive an email notifying you that your user application has been approved follow these steps:

1 Login and scroll down to My Organisation Links and click Add Organisation Link

and you will receive an email when this is completed.

2 Enter registration number

Get Details

Enter the TSW registration number of the organisation you want to link to; if you don't know it contact the organisation or call 0800 Border.

- 3 Click Get Details. This will display the name of the organisation check it is correct.
- 4 Click **Continue**, the Request Organisation Link permissions page will open
- 5 The lodgement permissions will reflect what you selected when you applied to be a user. Check these are





correct and edit as needed.

#### Administrator of an organisation

An organisation can have one or more administrator(s). An organisation administrator is able to:

- manage what persons working on behalf of the organisation can do in TSW (permissions of linked users)
- edit the organisation and any client types and premises the organisation has
- apply for new client types for the organisation
- apply for new TSW privileges for the organisation which determines what all users linked to that organisation can potentially do on the organisation's behalf

If you intend to fulfil one or more of these tasks, select Yes, otherwise select No.

If there is no existing organisation administrator, you will need to attach a company link approval document/letter authorising you to be the organisation administrator

- The letter should be on organisation letterhead and signed by a named person within company such as a manager, user's supervisor or company officer.
- The letter should also include the organisation client code or TSW registration number.

! Note: The Company link approval document is not required if you are also a director or manager of the organisation.

## 5 Click Submit

Your link request will go to the organisation administrator if there is one; otherwise it will go to an agency officer to approve/decline.



